Intellectual Property Organization and IP Strategy in a globally active Group of Companies



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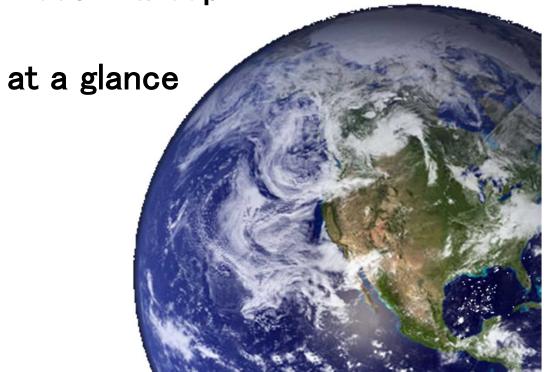


AGENDA





The Bosch-Group







- → Bosch is one of the world's most innovative technology companies.
- → Bosch has invested more than 30 billion euros in research and development over the past ten years.
- → For innovations that make life safer, more comfortable, and more environmentally friendly "Invented for life."





- → 38,750¹ researchers and developers work at Bosch: at 86 locations² worldwide, in a single network.
- → Bosch files 16 patents on average each working day.
- → This puts Bosch in a leading position worldwide, first place at the Patent and Trademark Office in Germany.



Structure of the Bosch Group

Bosch Group
Sales: 51.5 billion Euros
(2011)
Associates on Jan. 1, 2012:
302 519

Automotive Technology

Sales: 30.4 billion Euros Share of total sales: 59%



Industrial Technology

Sales: 8.0 billion Euros Share of total sales: 16%



Consumer Goods & Building Technology

Sales: 13.1 billion Euros Share of total sales: 25%





Key data

	2010	2011
Sales revenue ¹⁾	47 259	51 494
Associates ²⁾	283 507	302 519
located in Germany	113 557	118 776
located outside Germany	169 950	183 743
Capital expenditure ¹⁾	2 379	3 226
Research and development cost1)	3 810	4 190
Profit before tax ¹⁾	3 485	2 628
Profit after tax ¹⁾	2 489	1 820

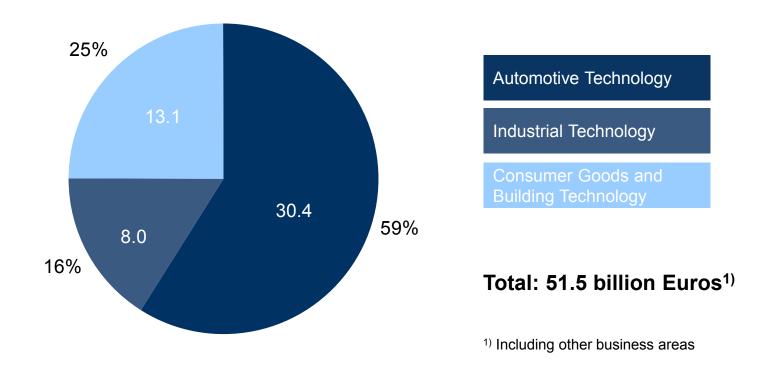
¹⁾ Currency figures in millions of Euros



²⁾ As per January 1, 2011/2012

Distribution of sales 2011

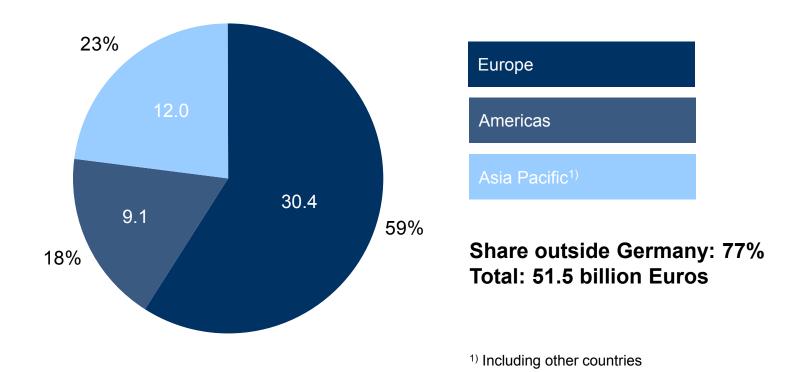
by business sector in billions of euros / as percentage of sales





Distribution of sales 2011

by region in billions of euros / as percentage of sales

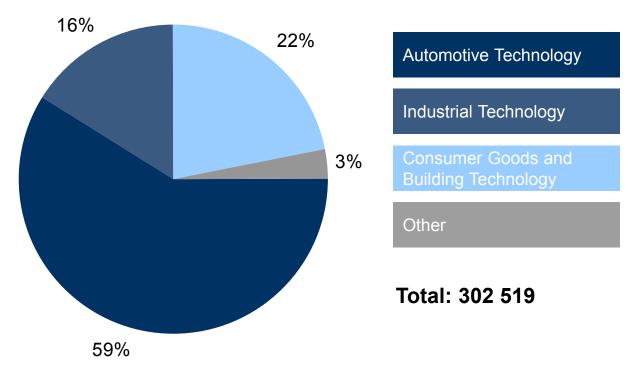






Associates

by business sector

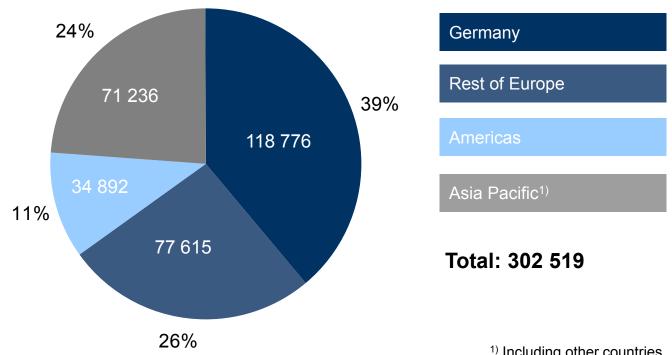


As per January 1, 2012



Associates

by region



1) Including other countries

As per January 1, 2012



Bosch: for more than 100 years in the region Key data Asia Pacific 2011



- → Associates 71,200
- Manufacturing sites65
- → Share of ww sales 23 %



Source: C/AOR; only consolidated entities included, Others incl. Africa





What we build on. What motivates us.

- → Future and result focus
- → Responsibility
- → Initiative and determination
- → Openness and trust
- → Fairness
- → Reliability, credibility, and legality
- → Cultural diversity

▶ | More on the Bosch values



Job enrichment

Content

Responsibility



International human resources development

Consistent training



Diversity

Variety in cultures

Mixing of genders and generations







AGENDA

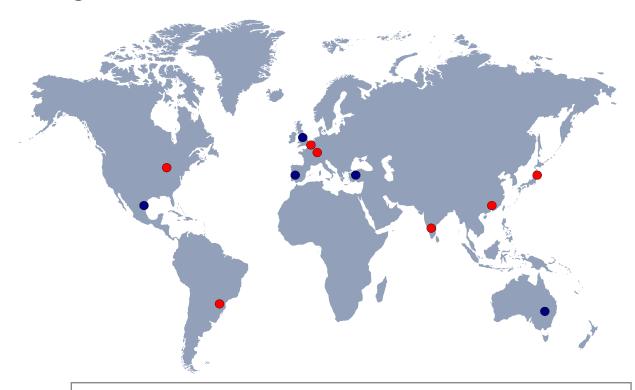








C/IP global



- USA, Brazil, Germany, The Netherlands, India, China, Japan
- Licensing activities only: Mexico, Spain, France, UK, Turkey, Australia,



AGENDA





Our Vision

Our Vision is Global Excellence

- → We are a unified global team providing leading edge services and advice on all IP relevant matters worldwide.
- → We build, safeguard and enhance the IP portfolio and promulgate the IP policy of the Bosch Group with regard to its strategic goals.
- → We are a trusted business partner, converting ideas into assets for our company.



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Our Mission (1)

We provide services worldwide on operational and strategic IP issues and see to the implementation of the Bosch IP policy. In doing so we apply the following order of priorities:

- → Maintaining of freedom of action in business operations (the generation of prior art; support in developing solutions free of third-party rights; defence against interfering third-party rights; acquiring licenses).
- → Creating a strong and protective IP portfolio. Actively safeguarding of the company's own intellectual property through strategic prosecution and litigation of IP rights to achieve and maintain a strong IP position.
- → Creating a stable basis for the exploitation of the company's own IP rights, inventions and technologies (know-how) through licensing.



Our Mission (2)

Our guiding principles are the overall interests of the Bosch Group, the Group's sustainable economic success, strict legal compliance and business ethics.

The foundation of our work is in-depth knowledge of our company, its businesses,

the respective technologies and the IP related laws and regulations.

Our advice is practical, timely, cost effective and customer-oriented.



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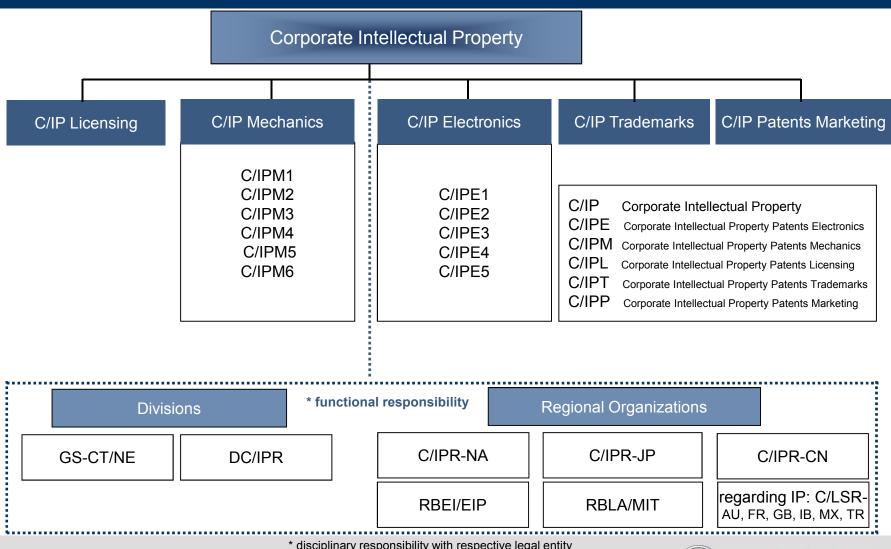
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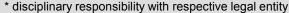


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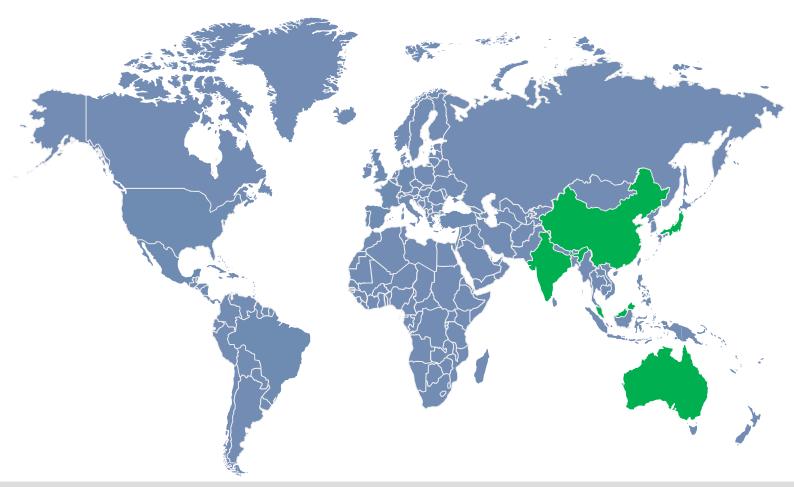








C/IP in Asia Pacific



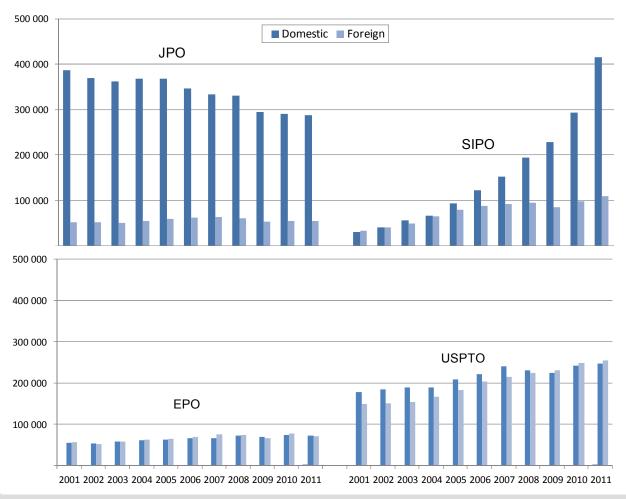


Bosch: for more than 100 years in the region





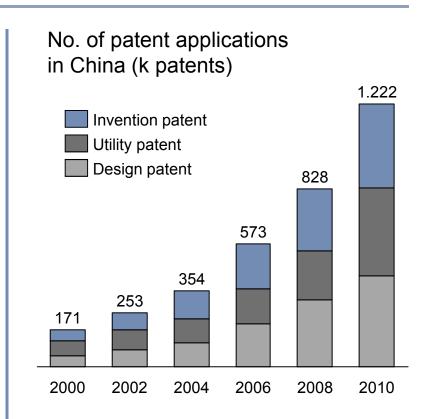
Patent Applications, Domestic and Foreign





In China intellectual property protection is of constantly growing importance

- → Complete legal framework for IPR protection similar to EU. In 1982 1st law "China Trademark Law".
- → Since joining WTO in 2001 China strengthened legal framework to comply with the WTO agreement on trade-related aspects of IPR.
- → 2008 release of National IPR strategy to improve IP environment
 - Encourage the creation of IP
 - Increase public IP awareness.
- → Target of Chinese government to build an Innovation-oriented country (change from "made in China" to "created in China").



Source: SIPO (Chinese Patent Office)





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